



Capital Asset Planning

One size does not fit all

22 February 2013

NorthTec

- Where does NorthTec sit within the TEI sector?
 - The figures on the following slides are from TECs “2011 Tertiary Education Performance Report”
 - Lesson- be careful not to assume that direct comparison with other TEIs is always useful

SAC funded EFTS

| | |
|----------------------------|---------------|
| Victoria University | 15,578 |
| UCOL | 3,204 |
| Aoraki | 1,994 |
| NMIT | 2,474 |
| NorthTec | 2,757 |
| TWOA | 20,280 |
| Wintec | 4,943 |
| Open Poly | 5,477 |

Property Plant & Equipment

| | |
|----------------------------|--------------------|
| Victoria University | 680,150,000 |
| UCOL | 121,951,000 |
| Aoraki | 27,374,000 |
| NMIT | 75,244,000 |
| NorthTec | 38,977,000 |
| TWOA | 85,190,000 |
| Wintec | 138,474,000 |
| Open Poly | 36,417,000 |

FTE/PPE

| | |
|----------------------------|----------------|
| Victoria University | 344,554 |
| UCOL | 281,642 |
| Aoraki | 147,967 |
| NMIT | 360,019 |
| NorthTec | 119,561 |
| TWOA | 77,586 |
| Wintec | 225,527 |
| Open Poly | 92,664 |

CAMS role at NorthTec

- SMT – key people
 - Chief Executive
 - Academic Directors x 3
 - HR Director x1
 - Corporate Services Director x 1

CAMS role

- CAMS
 - Planning
 - Regional delivery
- Property – oversight of
 - Maintenance
 - Security
 - Cleaning
- Investment Plan
- Capital project work
 - New buildings
 - Major renovations

NorthTec delivery sites

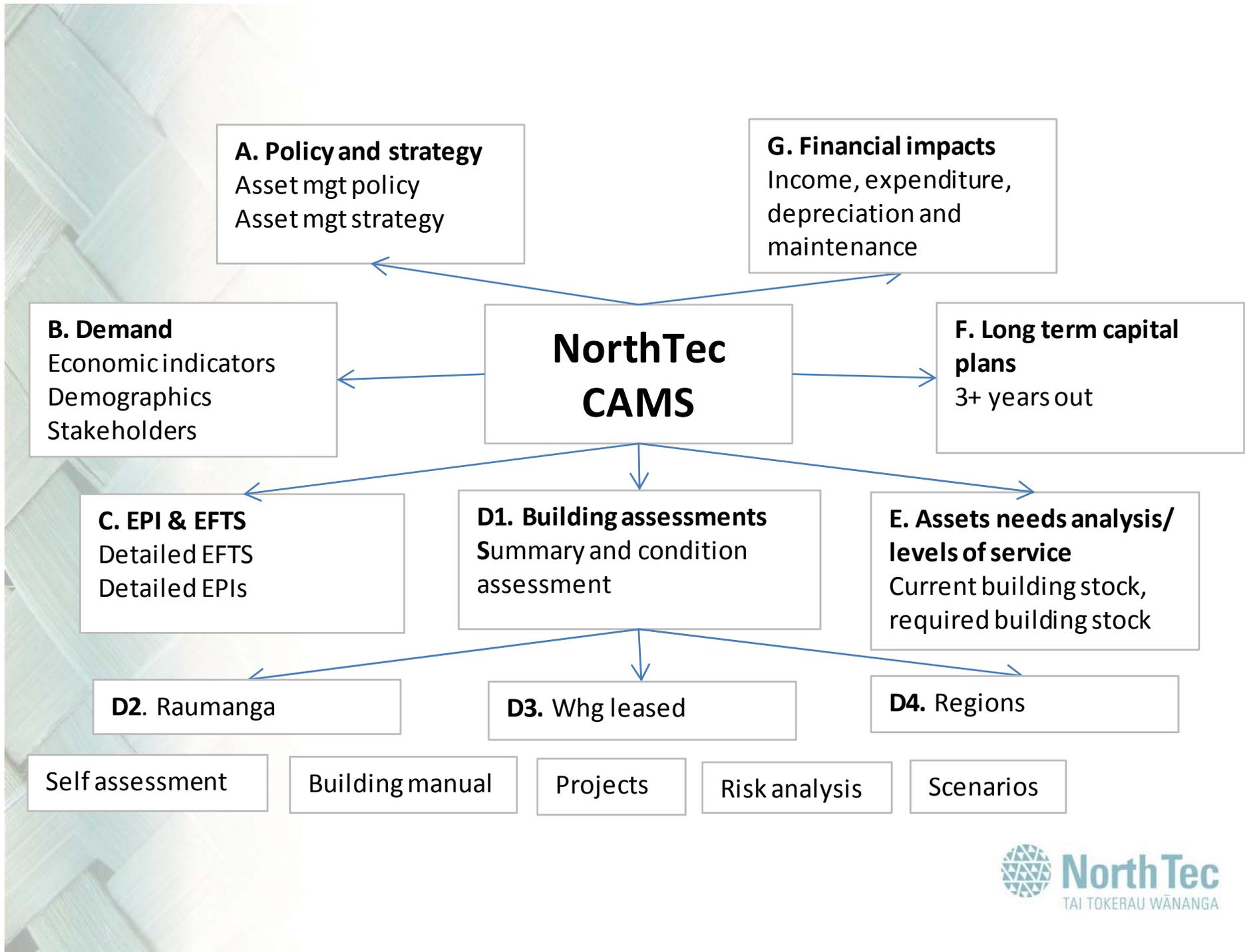
- Whangarei
 - Main campus Raumanga (Approx. 50% of total EFTS)
 - Main Trades & horticulture
- Regions
 - 4 Learning Centres (100 EFTS at each approx.)
 - 60 smaller sites (10 EFTS)

CAMS Planning

- For NorthTec CAMS is a condition within a Crown Loan agreement – so we had to start a few years ago
- Hardest part was where to start

CAMS Planning

- Where to start - suggested start points
 - Audit of where you sit under the CAMS self assessment template but more importantly where you want to get to (get verified)
 - Assets database
- We did these the other way round and as a result our CAMS didn't have a clear focus or direction for a while



CAMS Issues

- Facilities condition database

CAMS Issues

- Demand forecasting

CAMS Issues

- Long term forecasting

CAMS Issues

- Levels of service

CAMS Issues

- Building manual
 - Clear guidelines for:
 - Maintenance – expectations on contractors, materials, colours, OSH etc
 - Room setup – type of furniture, equipment, technology, air conditioning, lighting etc
 - Room utilisation – shared use versus departmental, labs, workshops etc

Summary

- Assess current status and future target
- One size does not fit all – adapt CAMS to suit
- Identify resources required
- Play the game – use CAMS to your advantage
- Set some initial easy targets to get some runs on the board
- Make information available within organisation
- Ask for help